

PROYECTO CAMPECHE



SEDECO
GOBIERNO DEL ESTADO
DE CAMPECHE



**GOBIERNO
DE TODOS**

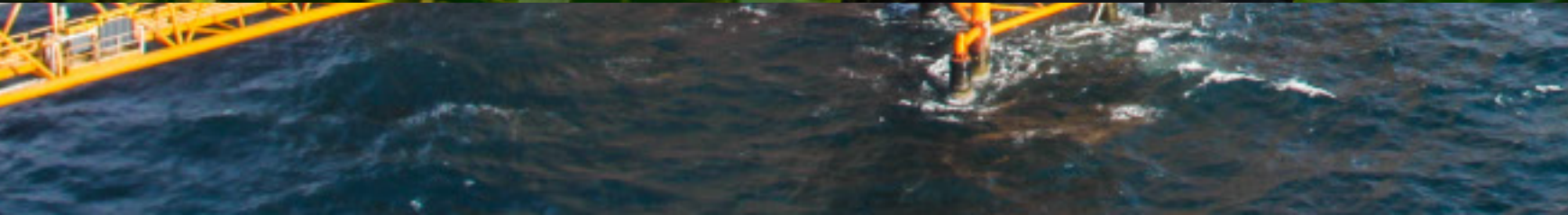




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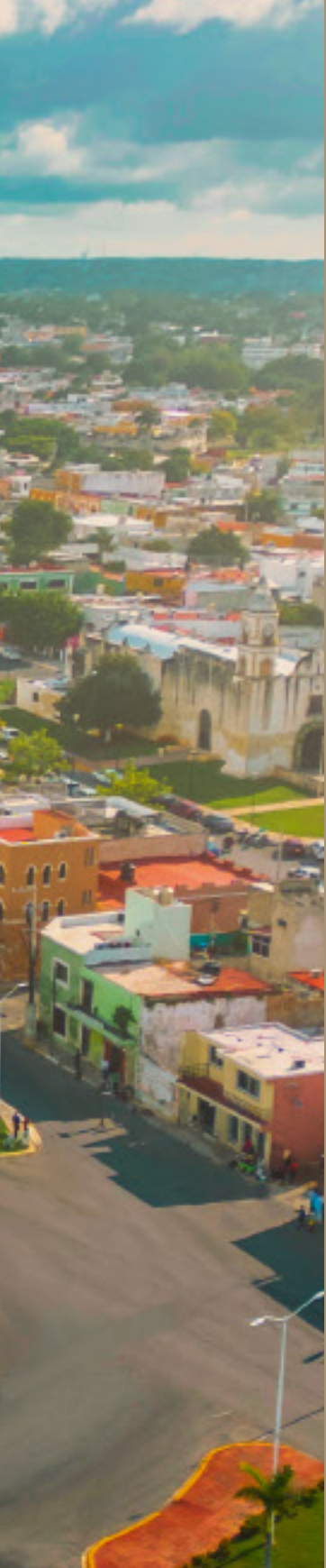
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CAMPECHE
GOBIERNO DE TODOS

The *Gateway* to the Southeast of Mexico



Campeche is driving strategic growth in the Yucatán Peninsula through modern infrastructure, competitive incentives, and a clear vision for the future.

The State's dynamism has positioned it as a benchmark for inclusive and sustainable progress.

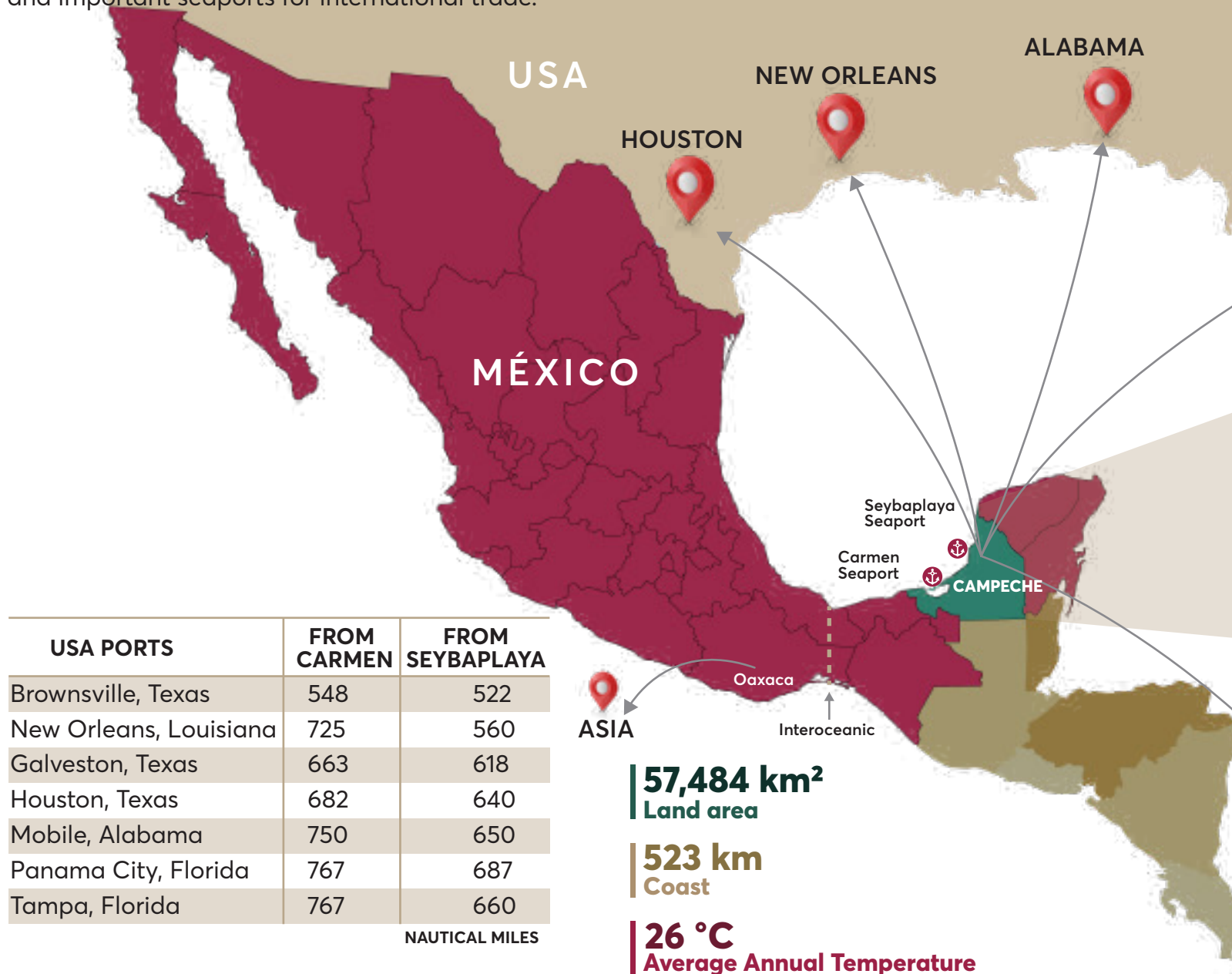
Campeche is the gateway to Southeast Mexico and is emerging as a key player in the exponential development of the region.

Join the the network of those who are betting on Campeche towards a more just and competitive Mexico.

**GOBIERNO
DE TODOS**

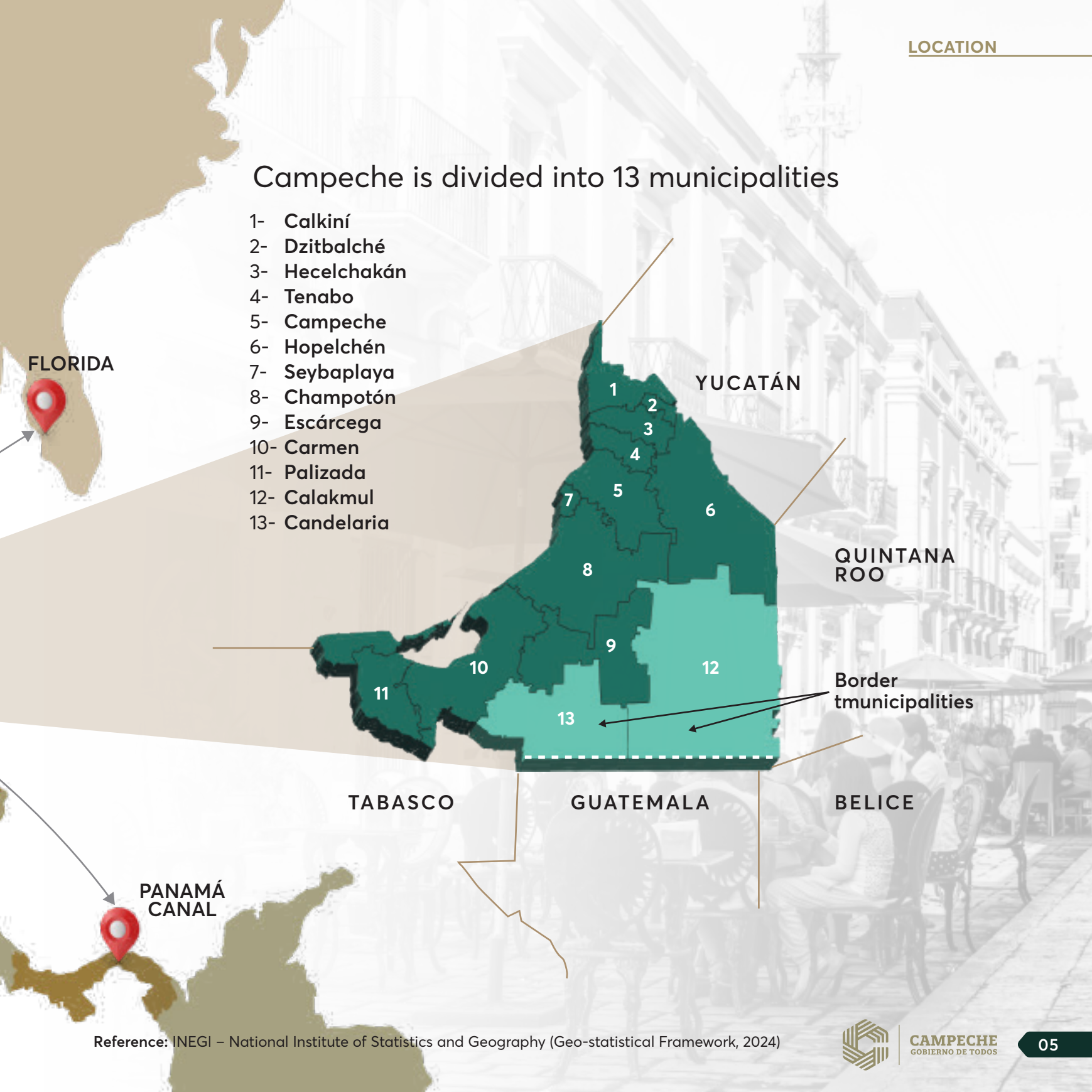
GEOGRAPHICAL LOCATION

Campeche is the gateway to the Yucatán Peninsula, offering direct access to the Gulf of Mexico and important seaports for international trade.



Campeche is divided into 13 municipalities

- 1- Calkiní
- 2- Dzitbalché
- 3- Hecelchakán
- 4- Tenabo
- 5- Campeche
- 6- Hopelchén
- 7- Seybaplaya
- 8- Champotón
- 9- Escárcega
- 10- Carmen
- 11- Palizada
- 12- Calakmul
- 13- Candelaria



SEAPORTS AND AIRPORTS



03

Main
Seaports

Seybaplaya / Carmen / Lerma



02

International
Airports

Campeche / Carmen



5,129

Kilometers

Federal Highway 180

CONCESSIONED PORTS MANAGED BY THE INTEGRAL PORT ADMINISTRATION (API)

CAMPECHE PORT SYSTEM



 FPSO - Floating Production, Storage and Offloading

 FSO - Floating Storage and Offloading System

ACCESS FOR INTERNATIONAL TRADE

ROUTE	KM	Hours/Minutes	Markets
Campeche → Progreso	210 km	2 hours 46 minutes	USA
			Europe
			Asia
Campeche → Coatzacoalcos	549 km	7 hours 51 minutes	USA
			Europe
Campeche → Salina Cruz	863 km	12 hours	USA
			Asia
			Central and South America



ISLA DEL CARMEN

PORT

CAPACITY

26.7 TOTAL HECTARES

Occupied: 10 hectares

Available: 16.7 hectares

Dock: 5,335 linear meters

CHARACTERISTICS:

- Concessioned Land Area: **53.85 Ha**
- Water Area: **399.52 Ha**
- Berthing Area: **4,500 linear meters**

Navigation Channel Access to the Port

- Length: **18Km**
- Width: **60m**
- Anchorage Area: **2591.21 Ha**

The water area within the port is divided into three docks

- Dock 1: **7.48 Ha**
- Dock 2: **7.83 Ha**
- Dock 3: **4.97 Ha**

Inner Port Channel

- Length: **1,000m**
- Width: **90m**
- Port's general draft: **-4m**

CHARACTERISTICS:

Terminal 1: (on land) "Industrial Park"

- Area: **17.84 Ha**

Terminal 2: (located 100 meters from land)

- Surface Area: **10 Ha**
- Berthing Line: **345 linear meters**
- Draft: **-4.8m**
- Berthing Positions: **3**
- Fuel Station: **50 meters of berthing lines formed by 4 "duques de alba"**

Terminal 8: (located 3,300 meters from land)

- Surface Area: **7.19 Ha**
- Berthing Line: **412 linear meters**
- Draft: **-5.48m**
- Berthing Positions: **4**
- Anchorage Area: **5423 Ha**
- Draft: **-8m**

SEYBAPLAYA

PORT

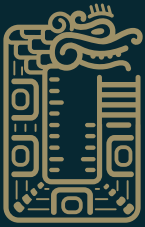
CAPACITY

37 TOTAL HECTARES

Occupied: 28.8 hectares

Available: 8.2 hectares

Dock: 751 linear meters



**TREN
MAYA**

TSÍMIN K'ÁAK



42 Trains



219 Wagons



20 Stations



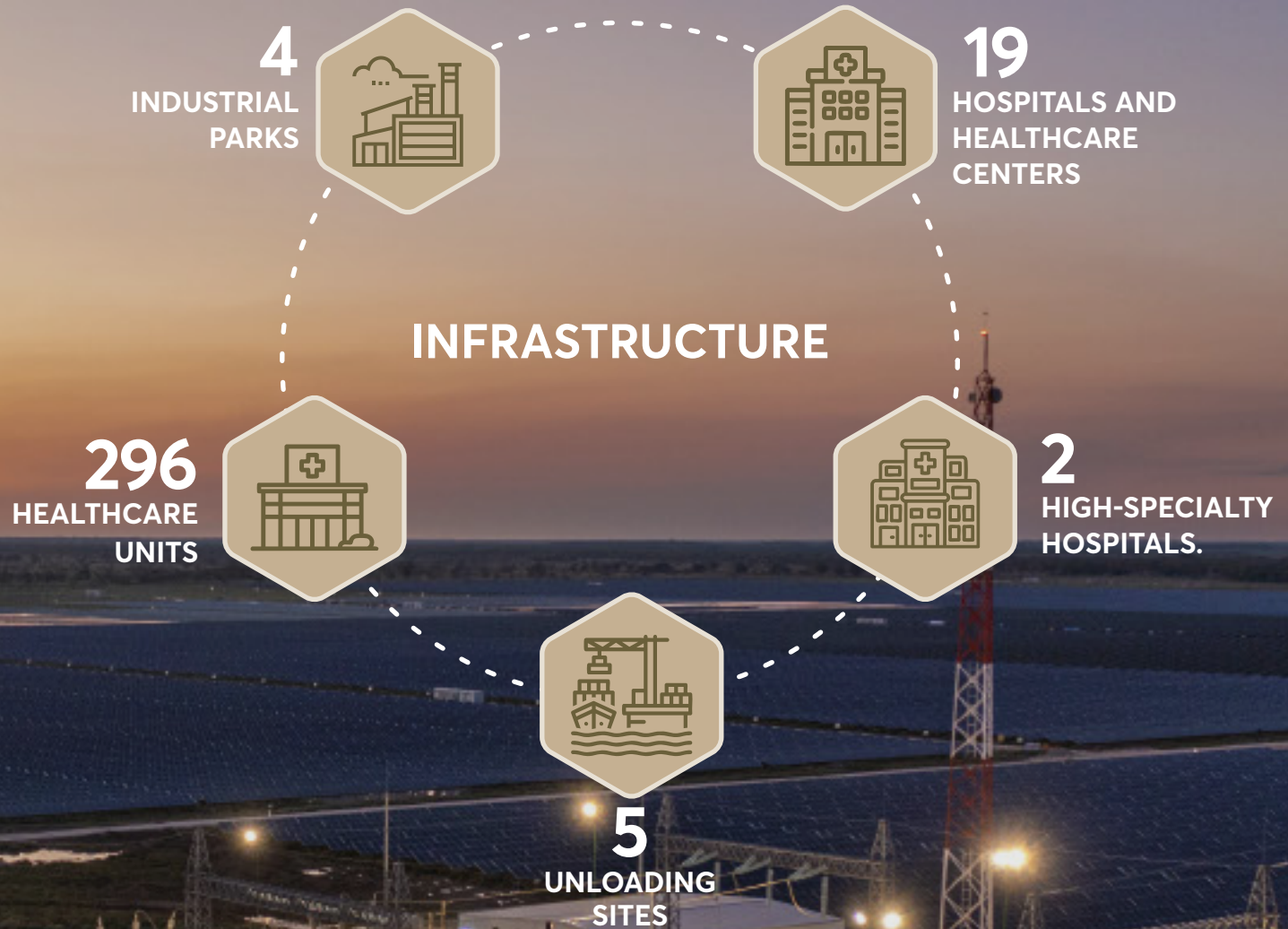
14 Stops

IN PROGRESS:

Expansion and modernization of the Maya Train for cargo transport.

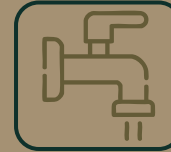


CAMPECHE
GOBIERNO DE TODOS



References: National Institute of Statistics and Geography (INEGI), Consultation System – Medical Units in Operation within Public Health Sector Institutions by Municipality and Level of Care, 2023.

PRODUCTIVE INFRASTRUCTURE



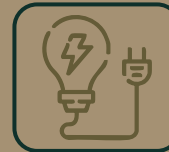
WATER AVAILABILITY

6,377
m³/inhabitant/year



NATURAL GAS

250
MMSCFD



CONVENTIONAL POWER SOURCES

1318.66_{MW}
(81.47%)



RENEWABLE ENERGY

300_{MW}
(18.53%)



TOTAL ENERGY

1618.66
MW

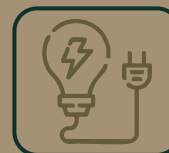
CURRENT DEMAND: 408 MW – surplus

PLANNED INCREASES FOR 2027



NATURAL GAS

317
MMSCFD



CONVENTIONAL POWER SOURCES

70
MW



RENEWABLE ENERGY

1200
MW



TOTAL ENERGY

1270
MW

TOTAL

567

1388.66

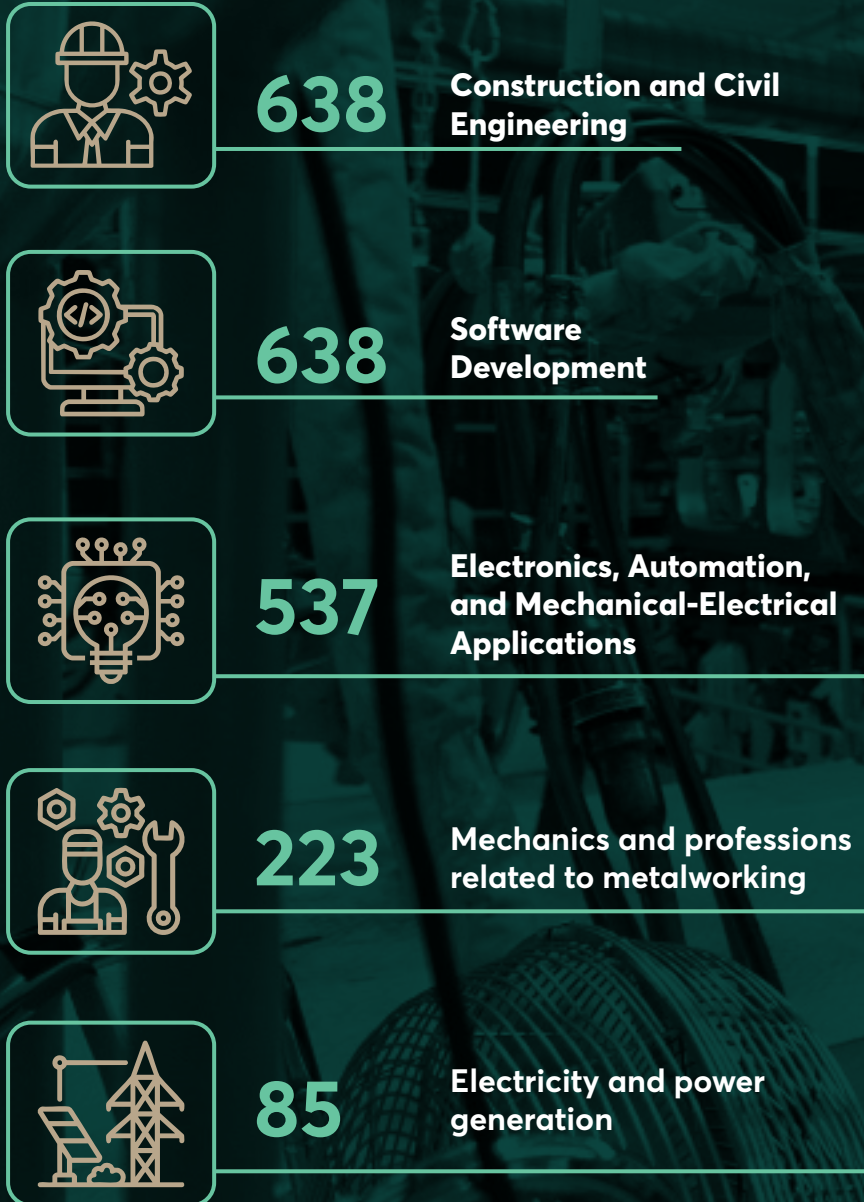
1500

2888.66

References: SEMABICCE, Energy Outlook Reports, 2024.

Official Gazette of the State of Campeche, State Institutional Drinking Water Program 2022–2027, 2023

NUMBER OF HIGHER EDUCATION ENROLLMENTS BY FIELD OF STUDY

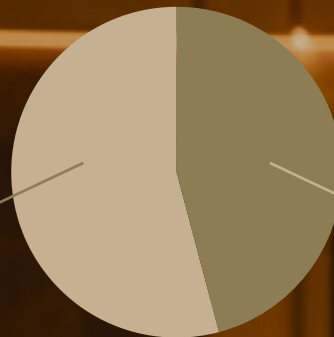


HUMAN CAPITAL

928,363
Inhabitants



51%
Women



49%
Men

435,392
Economically
Active Population

60.7%

Men

39.3%

Women

15 to 60 years

OIL AND GAS

- 66% of the national crude oil
- 38% of the national natural gas
- 1.2 million barrels per day
- Field "Cantarell 17"
- Field "Ku-Maloob-Zaap"

Reference: Pemex, 2024



SOLAR ENERGY

- Wide availability of land
- Average solar radiation of 5.5 kWh/m² per day
- "Pimienta" Solar Park, 300 MW

Reference: SEMABICCE, 2024



TOURISM

- 2 Cultural Heritage Sites (Calakmul and San Francisco de Campeche)
- 3 Magical Towns (Candelaria, Palizada, and Isla Aguada)

Reference: Ministry of Tourism-Campeche, 2024.





FISHING

- Octopus (7,124 tons per year)
- Shrimp (2,465 tons per year)
- Snook (2,203 tons per year)
- Crab (3,052 tons per year)

Reference: Ministry of Agriculture and Rural Development – Campeche.

LIVESTOCK

- Cattle (572,423 heads)
- Poultry and Turkey Meat (7,333,314 birds)
- Swine (81,026 head)
- Honey (4,605,514 tons per year)

Reference: INEGI Agricultural Census, 2023.



AGROINDUSTRY

- Sugar Cane (1,307,188 tons per year)
- Soybeans (*Ranked 1st nationally.* 111,451 tons per year)
- Oil Palm (322,875 tons per year)



SECURITY

 State with **the least extortion**

 State with **the least theft**

 3rd State with **the least criminal incidents**

 State with **fewest homicides**

 State with **fewest kidnappings**



3RD STATE WITH THE LOWEST PERCENTAGE OF CRIMES IN BUSINESSES



THE GATEWAY TO THE SAFEST REGION IN THE COUNTRY



ZERO INCIDENTS OF THEFT IN PORTS

Reference: State Secretariat of Protection and Citizen Security (SPSC), Government of the State of Campeche, 2024.





LAW FOR THE PROMOTION OF BUSINESS ECONOMIC ACTIVITIES IN THE STATE OF CAMPECHE




CHAPTER VI

ON THE GRANTING AND IMPLEMENTATION OF INCENTIVES

TAX INCENTIVES:

- 
 ▪ 2% payroll tax exemption (for up to 2 years).
- 
 ▪ Up to 50% discount on registration fees with the Public Registry of Property and Commerce.

FINANCIAL INCENTIVES:

- 
 ▪ Cash contributions of up to 40% of the total amount of private investment (on credit).
- 
 ▪ Coverage of feasibility study expenses (up to 380 UMA).
- 
 ▪ Coverage of transportation costs for movable goods, machinery, and equipment (up to 15 UMA).

IN-KIND SUPPORT:

- 
 ▪ Construction of buildings granted under commodatum agreements for a period not exceeding 5 years.
- 
 ▪ Drilling and conditioning of artesian wells and/or wastewater collection systems.
- 
 ▪ Up to 20% discount on the sale price of state-owned properties.
- 
 ▪ State contributions subject to the development of infrastructure and public services.
- 
 ▪ Allocation of state-owned assets to trusts, or leasing of state-owned properties.

Decree granting tax incentives to support the national strategy known as “**Plan México**”, aimed at promoting new investments, encouraging dual training programs, and fostering innovation.

Tax Incentives

STATE LEVEL:

- 100% exemption from Payroll Tax and Additional Tax for up to 9 years.
- From year 10 to year 15, a 50% deduction will apply to both taxes.

FEDERAL LEVEL:

- 100% deduction of the original amount invested in new fixed assets, for investments made between 2025 and 2030.
- Additional 25% deduction on the annual increase in training or innovation-related expenses tied to activities within the Poles.

ECONOMIC DEVELOPMENT HUB

"SEYBAPLAYA I"



Site area:
100.14
hectares



Area of influence:
Municipalities of
Seybaplaya, Champotón,
Campeche, and Escárcega



Sectors:
Automotive, Textile,
Agro-industrial,
Energy, and Other
light industries

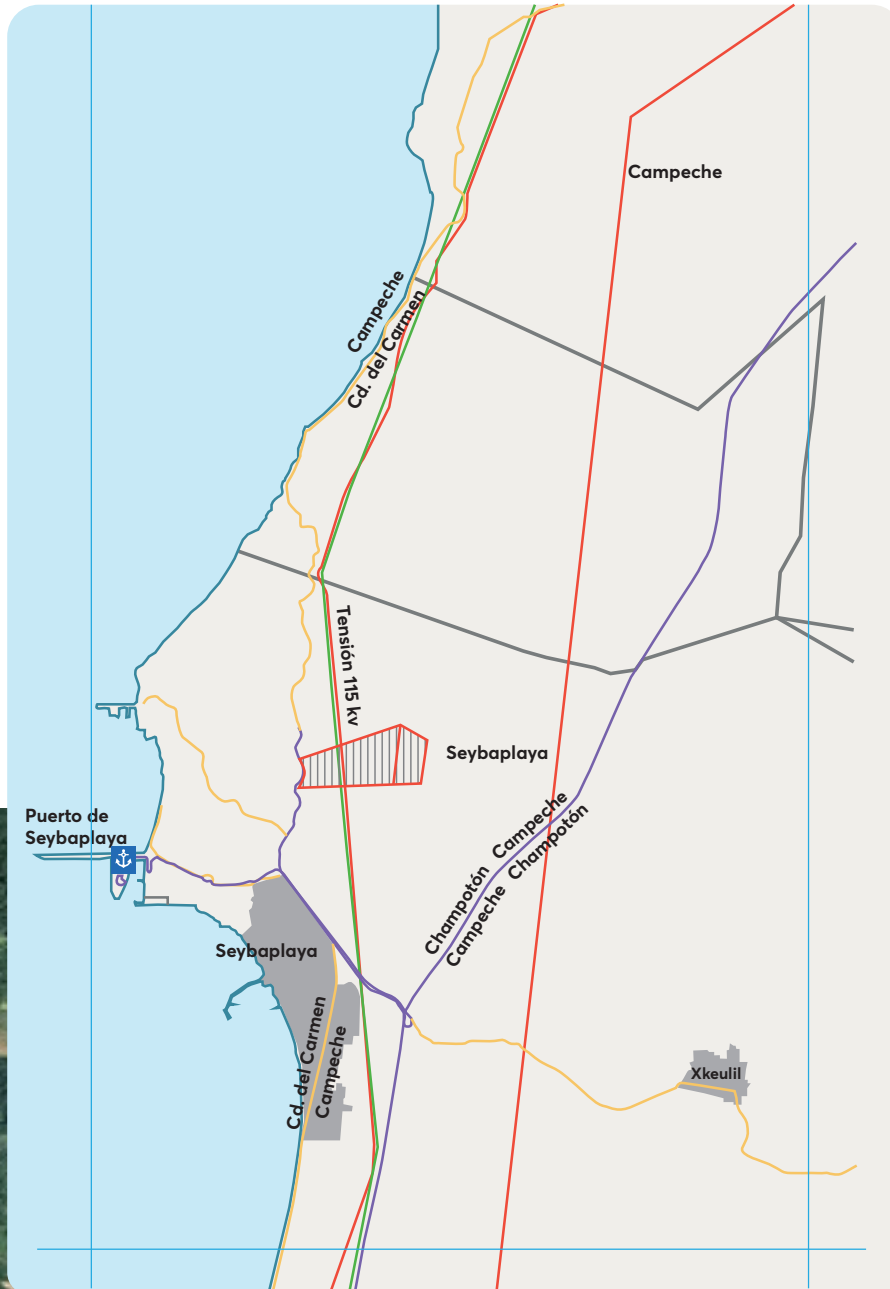


Economically active
population:
315,033 people





References: Official Gazette of the Federation, Agreement issuing the Declaration of the Economic Development Pole "Seybaplaya I", Campeche, 2025.
Official Gazette of the State of Campeche, Agreement by the Executive Branch of the State of Campeche declaring "Seybaplaya I" as an Industrial Development Pole and establishing its sectors, 2024.
Official Gazette of the Federation, Decree granting tax incentives in the Economic Development Poles, 2024.

ECONOMIC DEVELOPMENT HUB "SEYBAPLAYA I"








LEGEND



Poles

-  Seybaplaya Industrial Development Pole
-  Communication routes to areas of interest




Communication Infrastructure

Maya Train






-  Station
-  Stop
-  Maya Train route
-  International airports
-  Maritime ports

-  CFE transmission line
-  Gas pipeline

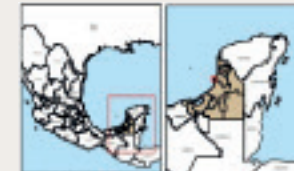
Transportation Routes

-  Federal
-  State / Municipal
-  Railway

Administrative Boundaries

-  Local boundary
-  Municipal boundary
-  Campeche state boundary
-  State boundary
-  International boundary

LOCATION



SOURCE:
Geo-statistical Framework, INEGI, 2024.
National Transmission Network (RNT), Geocomunes, 2024.
Maya Train Routes, FONATUR, 2023.
National Road Network (RNC), IMT, 2024.

INDUSTRIAL DEVELOPMENT HUB

"DZITBALCHÉ I"

The Dzitbalché I Industrial Development Hub stands out for its strategic location and multimodal connectivity, integrating direct access to Federal Highway MEX-180 with the Maya Train railway network. Its proximity to Campeche International Airport, as well as to the Calkiní and Hecelchakán train stations, strengthens its regional logistics capabilities. Additionally, its location within an area of more than 144,000 inhabitants ensures a broad availability of human capital to support industrial development.



Site area:
405.42
hectares



Area of Influences:
Municipios de
Hecelchakán, Calkiní,
Holpelchén and Tenabo



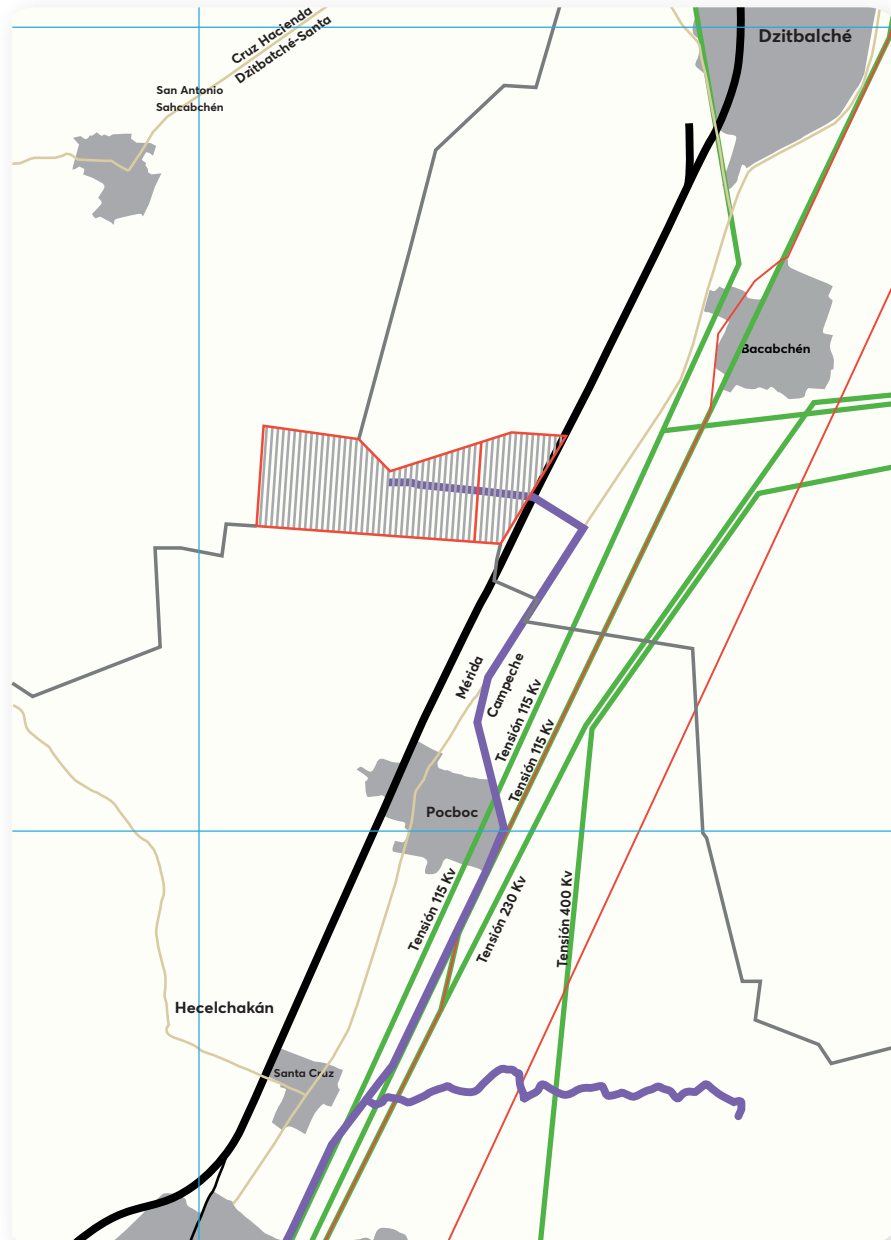
Target Industries:
Agribusiness and
food processing,
Automotive,
Electrical and
electronics,
Pharmaceutical,
Metals and
Petrochemical



Economically Active
Population:
17,178 people





INDUSTRIAL DEVELOPMENT POLE "Dzitbalché I"








LEGEND



Poles

-  Dzitbalché Industrial Development Hub
-  Communication routes to areas of interest




Communication Infrastructure

Maya Train






-  Station
-  Stop
-  Maya Train route
-  International airports
-  Maritime ports

-  CFE transmission line
-  Gas pipeline

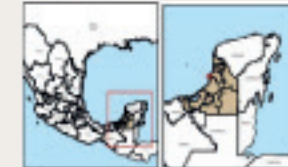
Transportation Routes

-  Federal
-  State / Municipal
-  Railway

Administrative Boundaries

-  Local boundary
-  Municipal boundary
-  Campeche state boundary
-  State boundary
-  International boundary

LOCATION



GRAPHIC SCALE:
1.5 0.75 0 1.5 km

SOURCE:
Geo-statistical Framework, INEGI, 2024.
National Transmission Network (RNT), Geocomunes, 2024.
Maya Train Routes, FONATUR, 2023.
National Road Network (RNC), IMT, 2024.



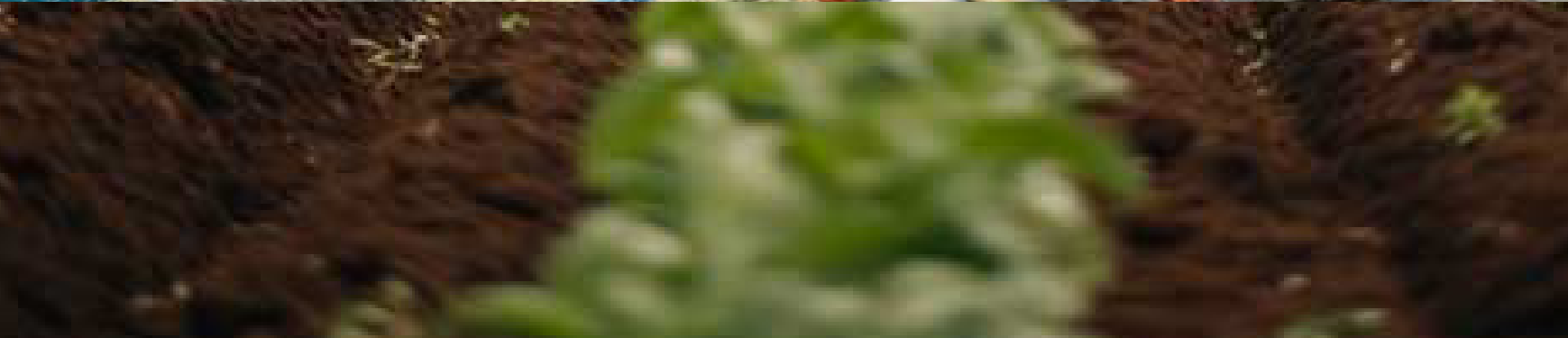


Campeche, Building a fairer
and more competitive México.





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DE CAMPECHE





CAMPECHE
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